

Resource Optimization for Self Sufficiency

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INDIA MEGATRENDS



<u>Demography</u> – India will add 120M people to the workforce between 2010-2020 constituting 28% of the world's work force

Middle Class – The Indian middle class will be 575M strong by 2025, with a consumption of \$1Trillion per year

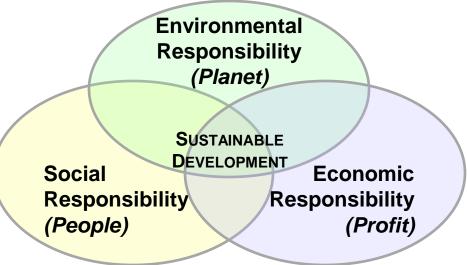
<u>Urbanization</u> – India will add >250M people to its cities by 2030

<u>Infrastructure</u> – India plans to invest \$1Trillion between 2012-2017, following \$ 500B between 2007-2011 with increasing participation from the private sector

<u>Sustainability</u>– India aims to reduce its GHG emissions by 20-25% in the next 10 years

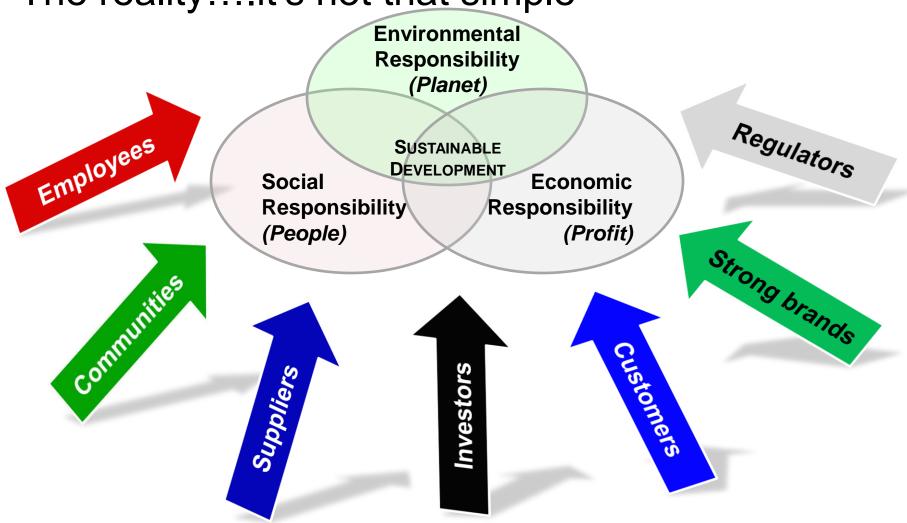
RESOURCE OPTIMIZATION

The simple view....

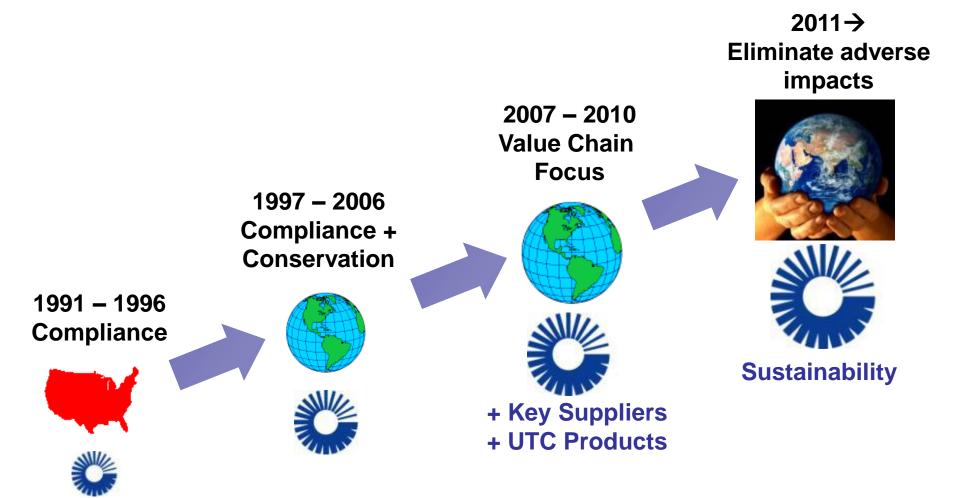


RESOURCE OPTIMIZATION

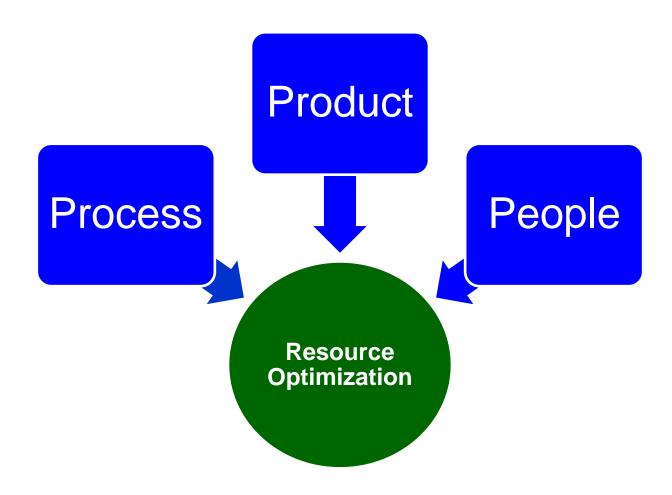
The reality....it's not that simple



EVOLUTION OF UTC EH&S GOALS



RESOURCE OPTIMIZATION AT UTC



PRODUCTS

Evergreen



Carrier 23XRV Chillers with R134a

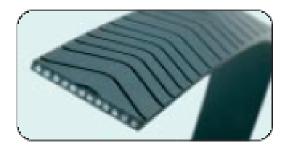
30-40%











Otis GEN2 elevators with ReGeN drive

<u>75%</u>

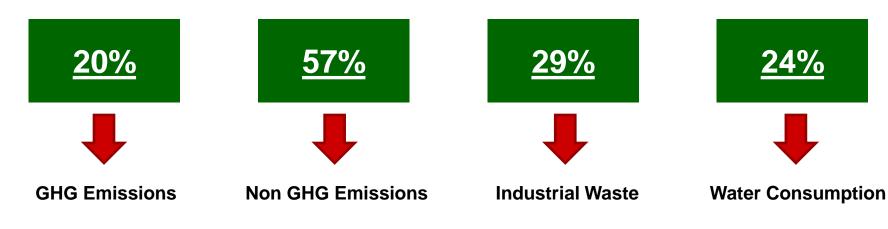


Marioff Hi-Fog water mist systems

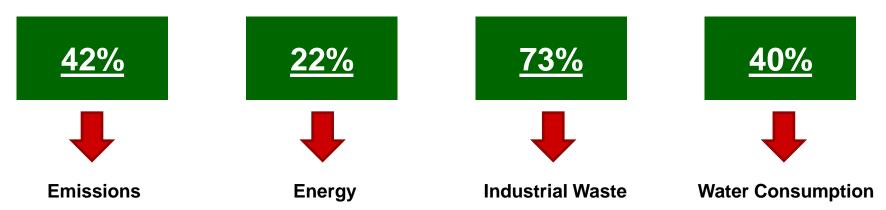
<u>85%</u>

PROCESSES

UTC Worldwide: 2007-2011



Carrier India: 2006-2011



PEOPLE

Building a Culture

Environment, Health & Safety



Targets for All
Training
Initiatives
Equipment

Employee Scholar Program



Develop Talent More with Less!



Plant Trees
Green-I
One Drop

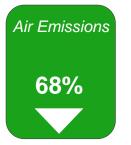
2015 SUSTAINABILITY GOALS

Site Environment

2006 baseline

Greenhouse Gases (CO2equiv.) **27%**





Waste

Total Waste



Health, Safety & Compliance

Safety

Worldwide
Safety Rates
LWIR
= 0.10
TRIR
= 0.56

Quiet/ Clean and Tobacco-Free Facilities

Fatalities & serious injuries

0

Employees & Contractors

Compliance

Enforcement Actions

0

Regulatory / Permit Non-Conformances

0

Supplier

Energy&GHG Reduction Program

Key and Critical Suppliers Meet EH&S Expectations

100%Key and

Key and Critical Suppliers

Products

Design for Sustainability

100%

New

Products

Eliminate MOCs

100%

New Products

Thank you!